



GENESIS

RESOURCES LTD

ABN: 22 114 787 469

ASX Code: GES

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15 April 2019

Mineral Assessment Hub
Minerals and Energy Resources, Minerals and Coal
Department of Natural Resources, Mines and Energy
PO Box 1752
Townsville QLD 4810
(07) 4447 9230

mineralhub@dnrme.qld.gov.au

To Ross Howkins,

Re: Partial Relinquishment EPM 15771

Reference to the email received on the 25 March 2019 from Ross Howkins, Mineral Assessment Hub, the Department of Natural Resources, Mines and Energy stating that Genesis Resources Ltd are required to relinquish 3 sub-blocks by the 22 April 2019.

As per the conditions of our permit, Genesis Resources Ltd are lodging a submission nominating 3 sub-blocks for relinquishment from the area of the permit.

| Tenure Type | Tenure Number | Status | Date Granted | Date Expires | Principal Holder | Current Number of Sub-blocks |
|-------------|---------------|---------|--------------|--------------|-----------------------|------------------------------|
| EPM | 15771 | Granted | 19-06-2007 | 19-06-2019 | GENESIS RESOURCES LTD | 7 |

The three sub-blocks to be relinquished are listed below:

| BIM | Block | Sub-Block | Key |
|------|-------|-----------|-----------|
| ROCK | 3326 | K | ROCK3326K |
| ROCK | 3326 | Z | ROCK3326Z |
| ROCK | 3327 | F | ROCK3327F |

Yours sincerely

Eddie Pang
Executive Chairman
Genesis Resources Ltd